



SENIOR CITIZENS AND PEOPLE WITH DISABILITIES EXEMPTION FROM REAL PROPERTY TAXES

ITEMS TO BRING

About You & Co-Owners



- Proof of identity:** An official document that proves your name and date of birth, such as a driver's license, passport, military ID
- Proof of disability:** If you're disabled, please provide documentation, such as:
 - A physician-signed disability form
 - Notice of Award from Social Security.
 - A Veterans Affairs (VA) award letter indicating a service-connected disability at 80% or greater
- Domestic partnership agreement:** If applicable

About Your Property



- Dates property was purchased and initially occupied
- Trust and other documents: If your property is in a Trust, Life Estate or Lease for Life

About Your Finances



- General income**
 - All pages of your completed IRS 1040 federal tax return. **Include all schedules and Forms** (such as Schedules, B, C, D, E, F, Form 4797, Form 6252, or Form 8829) and supporting documents (such as W-2s, 1099's, Social Security and Railroad Retirement benefits, Capital Gains, Dividend receipts, sales of equipment and property, etc)
 - If you don't file a tax return, provide all other documents (such as 1099s, W-2s, and statements from annuities and IRAs) and information about help from family, friends, or public assistance (such as gift letters or annual statements)

Other income

- Provide documentation of income earned by a spouse, a registered domestic partner, or a co-owner who lives with you.
- If you have income from other sources and did not receive a W2 or 1099 for the income you received, provide a statement from the organization that issued the payments or copies of your monthly bank statement showing the deposited amount. (such as worker's compensation, DSHS assistance, tips, cash earned for business, or odd jobs, etc)
- Report all rental income including room rentals
- L & I Pension Income

Income from other countries

- Provide annual statements or bank statements showing deposits or receipts

About Your Expenses



Below are common expenses you can deduct. *Refer to the allowed deductions on the Combined Disposable Income Worksheet.*

- In-home care, assisted living, adult family home:** provide receipts or copies of checks for a caretaker, nurse visits, weed pulling, lawn care, snow shoveling, window washing, house cleaning expenses, etc
- Prescriptions:** (what you paid for out of pocket) call your pharmacy for a printout
- Health care insurance premiums for Medicare A, B, C, D and approved Medicare supplemental (Medigap) policies:** need to verify with card, provide SSA-1099 statement, and a printout of monthly payments
- Cost-sharing amounts:** (amounts applied toward your health plan's out-of-pocket maximum) receipts for copays and deductibles
- Durable medical and mobility-enhancing equipment and prosthetic devices:** provide receipts or invoices for wheelchairs, scooters, walkers, canes, crutches, eye frames and lenses, hearing aids, etc
- Dental prostheses:** provide receipts or invoices for full & partial dentures, crowns, inlays, fillings, braces, retainers
- Other expenses:** medically prescribed oxygen, nebulizers, ostomic items, insulin for human use, kidney dialysis devices, disposable devices to deliver drugs, medicines of mineral, animal, and botanical origin prescribed by a Washington licensed naturopath